

# JONES LIBRARY

NORTH AMHERST LIBRARY • MUNSON MEMORIAL LIBRARY

## **ADVISORY TO THE PUBLIC:**

*Pursuant to Chapter 20 of the Acts of 2021 and extended by Chapters 22 and 107 of the Acts of 2022, this Jones Library Budget Committee meeting will be conducted via remote means. Members of the public who wish to access the meeting may do so via Zoom or by telephone. No in-person attendance of members of the public will be permitted, but every effort will be made to ensure that the public can adequately access the proceedings in real time, via technological means.*

**Public Body:** The Jones Library, Inc. Budget Committee

**Date:** Tuesday, June 13, 2023

**Time:** 1-2:30pm

**Location:** Zoom Webinar

You are invited to a Zoom webinar.

When: Jun 13, 2023 01:00 PM Eastern Time (US and Canada)

Topic: The Jones Library, Inc. Budget Committee

Please click the link below to join the webinar:

<https://amherstma.zoom.us/j/84728618859>

Or One tap mobile :

+13126266799,,84728618859# US (Chicago)

+16468769923,,84728618859# US (New York)

Or Telephone:

Dial(for higher quality, dial a number based on your current location):

+1 312 626 6799 US (Chicago)

Webinar ID: 847 2861 8859

International numbers available: <https://amherstma.zoom.us/j/84728618859>

## **Meeting Agenda**

- I. Call to Order (Welcome, Bob, Lee, John, and Sharon!)
- II. **Minutes (5-18-23) \***
- III. Public Comment
- IV. FY2023 Budget \*
- V. Friends' Annual Fund and Capital Campaign Reports (Edwards) \*
- VI. Ann A. Stone Trust \*
- VII. Options for Meeting Financial Obligations to Town
  - o If project stops in January 2024 (\$1.8 Million)
  - o If project moves forward in January 2024 (\$0.00 - \$7 Million)
- VIII. Adjourn

Next Budget Committee Meeting: **Tuesday, August 8, 2023; 1pm**

*\*\* Please note that the list of topics in this notice was comprehensive at the time of posting, however the public body may consider and take action on unforeseen matters not reasonably anticipated by the Chair 48 hours in advance of the meeting.*

*\* Denotes handout(s) will be made available.*

*Red indicates vote required.*

LEARN • DISCOVER • CONNECT

joneslibrary.org

# Jones Library Capital Campaign Report

## 6/1/23

### Campaign Receipts

	Total To Date		Total for Month	
	<b>Gift Intentions</b>			
	<b>(pledges)</b>			
	<b>Balance</b>		<b>Gifts</b>	<b>Total</b>
Community Preservation Act Grant	\$ 1,000,000			\$ 1,000,000
Historic Tax Credits	\$ -	\$	-	\$ -
Foundations & Financial Institutions	\$ 40,000	\$	56,000	\$ 96,000
State and Federal Grants	\$ 4,054,819			\$ 4,054,819
Community Campaign	\$ 1,027,135	\$	1,330,358	\$ 2,357,493
<b>TOTAL</b>	<b>\$ 6,121,954</b>	<b>\$</b>	<b>1,386,358</b>	<b>\$ 7,508,312</b>
				\$ 1,694,158
				\$ 22,737
				\$ 1,716,895

### Campaign Expenses

	Total To Date	May-23
Personnel Expenses	\$188,557	\$18,445
Other Expenses	\$10,074	\$363
<b>TOTAL</b>	<b>\$198,632</b>	<b>\$18,808</b>
 Remitted to Town	 \$500,000	

*\* State and Federal Grants: MA Cultural Facilities Fund, FY 23 Federal and State earmarks, NEH, MBLC Pledge*

*\* Foundations & Financial Institutions: gift from the Beveridge Family Foundation, pledge/gift from Florence Bank*

**Friends of the Jones Library  
Annual Fund Report ongoing 2023**

**June 1**

as of 5/31/23: \$101,462.40 with 686 gifts  
as of 5/31/22: \$137,347.58 with 850 gifts

**May 1**

as of 4/30/23: \$94,896.67 with 627 gifts  
as of 4/30/22: \$127,928.54 with 798 gifts

**April 1**

as of 3/31/23: \$90,165.08 with 582 gifts  
as of 3/31/22: \$119,467.11 with 728 gifts

**March 1**

as of 2/28/23: \$85,752.28 with 522 gifts  
as of 2/28/22: \$117,092.66 with 683 gifts

**Feb 1**

as of 1/31/23: \$81,315.04, with 490 gifts  
as of 1/31/22: \$106,533.55 with 576 gifts

**Jan 1**

as of 12/31/22: \$72,972.73 with 450 gifts  
as of 12/31/21: \$102,503.83 with 530 gifts

**Dec 1**

as of 11/30/22: \$41,122.19 with 232 gifts  
as of 11/30/21: \$60,714.77 with 341 gifts

**Nov 1**

as of 10/31/22: \$14,763.89 with 83 gifts  
as of 10/31/21: \$31,555.08 with 210 gifts

**Oct 1**

as of 9/30/22: \$13,089.44 with 63 gifts  
as of 9/30/21: \$16,264.93 with 91 gifts

**Sept 1**

as of 8/31/22: \$6,417.89 with 37 gifts  
as of 8/31/21: \$9,439.49 with 55 gifts

**Aug 1**

as of 7/31/22: \$1,258.44 with 19 gifts  
as of 7/31/21: \$6,856.65 with 30 gifts

Friends of the Jones Library  
Annual Fund Giving by Month

ALL incoming donations {restricted and unrestricted annual fund, not including soft credits, Golf Tournament, Sammys, etc.)

<b>FY 2022-2023</b>	<b>Jul-22</b>	<b>Aug-22</b>	<b>Sep-22</b>	<b>Oct-22</b>	<b>Nov-22</b>	<b>Dec-22</b>	<b>Jan-23</b>	<b>Feb-23</b>	<b>Mar-23</b>	<b>Apr-23</b>	<b>May-23</b>	<b>Jun-23</b>	<b>Year Total</b>
0-\$24	7	6	8	6	15	21	10	10	16	10	13		122
\$25 - \$99	8	7	11	9	56	91	10	12	26	18	27		275
\$100 - \$499	3	2	3	5	63	93	15	8	19	12	14		237
\$500 - \$999	1	1	1	0	9	7	1	1	0	2	3		26
\$1000 - \$4999	0	2	3	0	5	7	3	1	1	1	2		25
\$5000+	0	0	0	0	1	0	0	0	0	0	0		1
# Donors: Month	19	18	26	20	149	219	39	32	62	43	59		
# Donors: Cumulative		37	63	83	232	451	490	522	584	627	686		686
TOTAL RAISED: month	\$1,258.44	\$5,159.45	\$6,671.55	\$1,674.45	\$26,358.30	\$31,925.54	\$8,267.31	\$4,437.24	\$4,503.25	\$4,641.14	\$6,565.70		
CUMULATIVE RAISED		\$6,417.89	\$13,089.44	\$14,763.89	\$41,122.19	\$73,047.73	\$81,315.04	\$85,752.28	\$90,255.53	\$94,896.67	\$101,462.37		
NOTES				* This month markedly slower than the yr prior.		\$10K gift from last year not renewed							

Friends of the Jones Library  
Annual Fund Giving by Month

<b>FY 2021 - 2022</b>	<b>Jul-21</b>	<b>Aug-21</b>	<b>Sep-21</b>	<b>Oct-21</b>	<b>Nov-21</b>	<b>Dec-21</b>	<b>Jan-22</b>	<b>Feb-22</b>	<b>Mar-22</b>	<b>Apr-22</b>	<b>May-22</b>	<b>Jun-22</b>	<b>Year Total</b>
0-\$24	15	10	13	18	13	12	11	16	12	13	13		146
\$25 - \$99	9	6	13	48	54	77	17	50	23	29	24		350
\$100 - \$499	3	7	4	42	46	82	15	36	10	21	11		277
\$500 - \$999	2	2	3	8	12	10	3	4	0	6	0		50
\$1000 - \$4999	0	0	3	3	5	7	0	1	0	1	4		24
\$5000+	1	0	0	0	1	1	0	0	0	0	0		3
# Donors: Month	30	25	36	119	131	189	46	107	45	70	52		
# Donors: Cumulative		55	91	210	341	530	576	683	728	798	850		850
TOTAL RAISED: month	\$6,856.65	\$2,582.84	\$6,825.44	\$15,290.15	\$29,159.69	\$41,789.06	\$4,029.72	\$10,559.11	\$2,374.45	\$8,461.43	\$9,419.04		
CUMULATIVE RAISED		\$9,439.49	\$16,264.93	\$31,555.08	\$60,714.77	\$102,503.83	\$106,533.55	\$117,092.66	\$119,467.11	\$127,928.54	\$137,347.58		
NOTES						Includes a \$10K gift							

# JONES LIBRARY

NORTH AMHERST LIBRARY • MUNSON MEMORIAL LIBRARY

June 6, 2023

TO: Budget Committee  
FROM: Sharon Sharry  
RE: Ann A. Stone Trust

I recommend the Trustees vote to use the \$10,000 Ann A. Stone Trust for the Jones Library expansion/Renovation project, specifically for the creation of a new “Stone Family Room” which will house the Stone Family records (pending another positive vote of Town Council).

- The Ann A. Stone Trust, \$10,000 given in 2000, is “to support the Frederick Lauson Stone Family Room and records.” The funds are being held in the separate Special Collections Money Market at PeoplesBank. No money has ever been spent from this account.
- The Room at the top of the stairs is labeled “Harlan Fiske Stone.”
- Frederick is Harlan’s father.
- Ann Butler Stone is Frederick’s mother.

Regarding our Stone collection:

- Frederick L. Stone Family Papers; Abstract: The bulk of the collection consists of the personal papers of Harlan Fiske Stone (1872-1946), the American jurist and Supreme Court Justice, including correspondence, writings, speeches, photographs, two newsreel films, and memorabilia; there are also numerous clippings and articles about Justice Stone's life and career. Also included in the collection are materials about H. F. Stone's brother Winthrop E. Stone; the papers of Frederick L. Stone, the father of H. F. and W. E. Stone; and the papers of H.F. Stone's nephew, David F. Stone.

Also to note regarding the named rooms on the 3<sup>rd</sup> floor, according to Katherine Whitcomb:

- From a quick search, it appears that the rooms were named as part of the Library's celebration of Amherst's Bicentennial in 1959. So far, none of the blueprints I've looked at (1927, 1964 or 1990) have the study rooms named in accordance with the gilt names currently on their doors.
- The 1959 Annual Report states: *The year 1959 was noteworthy because of the preparation for the participation in the Bicentennial of the Town. Physically the building was readied for display by painting the outside trim and the hallways and third floor, where the guests came to see the Robert Frost Room, the Harlan Fiske Stone Room, the Emily Dickinson and David Grayson Rooms.*
- And Frank Prentice Rand's book [The Jones Library in Amherst, 1919-1969](#) mentions: *At the time of the bicentennial celebration of the town of Amherst... the Hampshire County Bar Association gave the Library a purse of over \$1,500 for the purchase of books in his [Stone's] memory, and his family furnished a small room at the head of the stairway with his portrait and various personal belongings.*

LEARN • DISCOVER • CONNECT

joneslibrary.org

# JONES LIBRARY

---

NORTH AMHERST LIBRARY • MUNSON MEMORIAL LIBRARY



LEARN • DISCOVER • CONNECT

[joneslibrary.org](http://joneslibrary.org)